## SPIRT:IS

 AUSPLAY
## Netball

State of Play Report

Driving Participation \& Engagement

## About this Report

The State of Play Report has been designed to deliver a single sport snapshot, to help identify trends and opportunities to maximise participation and engagement.

## AusPlay Data

The nationwide AusPlay survey has been running since October 2015, using Computer Assisted Telephone Interviewing (CATI).
The core aim of AusPlay data is to provide accurate and reliable information on trends in participation and physical activities among Australian residents, including Children Aged Under 15 and Adults $15+$.

Annually, a total of about 20,000 interviews are conducted with Adults Aged 15+ and about 3,500 interviews with parents/guardians of Children Under 15.

AusPlay is carried out in compliance with ISO 20252 and membership requirements for the Association of Market and Social Research Organisations (AMSRO) and the Australian Market and Social Research Society (AMSRS).

## Data within this report

This report contains data collected up to December 2018.
Data within this report has been prepared by Sport Australia and may vary from other published AusPlay data due to differences in definitions and/or data classifications.

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# Netball: State of Play Report <br> <br> Key Take Outs 

 <br> <br> Key Take Outs}

## Overall Participation

The annual population estimate for Adults 15+ participating in Netball was 570,871 (or $2.8 \%$ of the Adult $15+$ population).
Adult participation was heavily skewed towards females (507,150 or 5.0\% of the female population), with females accounting for $89 \%$ of participation.

A very high proportion of Adult 15+ Netball participation was organised ( $90 \%$ ), with more than two thirds of organised participation (69\%) in sport clubs.
AusPlay estimates that 331,031
Children 0-14 participated in organised Netball out-of-school. The overwhelming majority of participation was from girls, as they represented 97\% of all Children's out-of-school organised Netball participation.
Peak participation rates were among Children 12-14 and then participation steadily declined with age. However, compared to other team sports, Netball retained players for longer with strong female participation into adulthood up to $18-24$ years of age.

## Frequency \& Duration

Adults 15+ who participated in Netball had a median frequency of 52 sessions per annum (about once per week) and the median session duration was 60 minutes.

## Sport Most Strongly Associated With (loyalty)

A total of one million Adults 15+ nominated Netball as the sport they most strongly associate with, providing a good platform for community
engagement, sponsorship appeal and growth in participation.

## Spend

A total of $\$ 114$ million per annum was spent on Adult 15+ Netball participation. Median annual spend was $\$ 180$ per Adult participant.
A total of $\$ 67$ million per annum was spent on Children's 0-14 participation in Netball, with a median annual spend of $\$ 180$ per Child participant.

## Motivations for Participation (Adults 15+)

The top three motivations to participate in Netball were 'Social reasons’ (52\%), 'Fun \& enjoyment (50\%) and 'Physical health or fitness' (45\%).

## Reasons For Dropping Out of Participation

The dominant reason for dropping out of Netball participation was 'Not enough time/too many other commitments' (32\%), followed by 'Poor health or injury' (22\%).

## Growth \& Opportunities

There is an opportunity to address the age related decline in participation rates among females, potentially through new products aimed at women aged 24+.

There is also an opportunity to build deeper emotional connection with and advocacy from females aged 15-17. This age group had high participation but relatively low 'loyalty'.

## Netball (Adults 15+) <br> Snapshot

AusPlay data, Adult and Netball Participant Population 15+: January 2016 to December 2018 Adult 15+ n=61,579; Netball Participants 15+ $n=1,179$


Information on this page provides a snapshot of the Adult $15+$ population, at total national level and by gender.
Participation figures are shown as total volume among the Adult $15+$ population and the $\%$ who have participated.
This provides a read on participation levels, along with the market size when it comes to sports wear and apparel.

| Engagement \& Participation | Total | Male | Female |
| :--- | ---: | ---: | ---: |
| Is Most Strongly Associated Sport (\%) | $5.0 \%$ | $0.3 \%$ | $9.6 \%$ |
| Is Most Strongly Associated Sport (People) | $1,005,955$ | 28,151 | 977,804 |
| Participation (\%) | $2.8 \%$ | $0.6 \%$ | $5.0 \%$ |
| Participation (People) | 570,871 | 63,721 | 507,150 |
| Average Frequency Per Annum | 64 | 41 | 67 |


| Conversion to Organised \& Club | Total | Male | Female |
| :--- | :---: | ---: | ---: |
| Participation (People) | 570,871 | 63,721 | 507,150 |
| Organised Participation (People) | 516,583 | 55,642 | 460,941 |
| Conversion to organised (\%) | $90 \%$ | $87 \%$ | $91 \%$ |
| Club Participation (People) | 357,950 | 28,399 | 329,551 |
| Conversion to club - from Overall Participation (\%) | $63 \%$ | $45 \%$ | $65 \%$ |
| Conversion to club - from Organised Participation (\%) | $69 \%$ | $51 \%$ | $71 \%$ |

## Netball (Adults 15+) <br> Snapshot by State

AusPlay data, Adult and Netball Participant Population 15+: January 2016 to December 2018 Adult 15+ n=61,579; Netball Participants $15+n=1,179$


Information on this page provides a snapshot of the Adult 15+ population, at total national level and by state.
Participation figures are shown as total volume among the Adult $15+$ population in each state and the $\%$ who have participated.

This provides a snapshot to help identify state level strengths and weaknesses.

| Engagement \& Participation | Total | NSW | VIC | QLD | SA |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Is Most Strongly Associated Sport (\%) | $5.0 \%$ | $4.3 \%$ | $5.3 \%$ | $4.5 \%$ | $8.3 \%$ |
| Is Most Strongly Associated Sport (People) | $1,005,955$ | 270,216 | 264,043 | 181,355 | 119,205 |
| Participation (\%) | $2.8 \%$ | $2.3 \%$ | $3.0 \%$ | $3.0 \%$ | $3.9 \%$ |
| Participation (People) | 570,871 | 147,603 | 152,169 | 120,528 | 56,428 |
| Average Frequency Per Annum | 64 | 60 | 70 | 53 | 68 |


| Conversion to Organised \& Club | Total | NSW | VIC | QLD | SA |
| :--- | ---: | :--- | ---: | ---: | ---: | ---: |
| Participation (People) | 570,871 | 147,603 | 152,169 | 120,528 | 56,428 |
| Organised Participation (People) | 516,583 | 138,007 | 138,960 | 107,336 | 51,442 |
| Conversion to organised (\%) | $90.5 \%$ | $93.5 \%$ | $91.3 \%$ | $89.1 \%$ | $91.2 \%$ |
| Club Participation (People) | 357,950 | 97,826 | 100,807 | 74,739 | 35,925 |
| Conversion to club - from Overall Participation (\%) | $62.7 \%$ | $66.3 \%$ | $66.2 \%$ | $62.0 \%$ | $63.7 \%$ |
| Conversion to club - from Organised Participation <br> (\%) | $69.3 \%$ | $70.9 \%$ | $72.5 \%$ | $69.6 \%$ | $69.8 \%$ |

## Netball (Adults 15+) <br> Snapshot by State

AusPlay data, Adult and Netball Participant Population 15+: January 2016 to December 2018 Adult 15+ n=61,579; Netball Participants 15+ $n=1,179$


Information on this page provides a snapshot of the Adult 15+ population, at total national level and by state.
Participation figures are shown as total volume among the Adult $15+$ population in each state and the \% who have participated.

This provides a snapshot to help identify state level strengths and weaknesses.

| Engagement \& Participation | Total | WA | ACT | NT | TAS |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Is Most Strongly Associated Sport (\%) | $5.0 \%$ | $5.5 \%$ | $3.5 \%$ | $3.3 \%$ | $6.0 \%$ |
| Is Most Strongly Associated Sport (People) | $1,005,955$ | 127,156 | 11,716 | 6,547 | 25,717 |
| Participation (\%) | $2.8 \%$ | $3.1 \%$ | $2.6 \%$ | $1.8 \%$ | $2.6 \%$ |
| Participation (People) | 570,871 | 70,436 | 8,861 | 3,665 | 11,182 |
| Average Frequency Per Annum | 64 | 71 | 48 | 87 | 76 |


| Conversion to Organised \& Club | Total | WA | ACT | NT | TAS |
| :--- | ---: | :--- | ---: | ---: | ---: |
| Participation (People) | 570,871 | 70,436 | 8,861 | 3,665 | 11,182 |
| Organised Participation (People) | 516,583 | 60,357 | 6,520 | 3,006 | 10,953 |
| Conversion to organised (\%) | $90.5 \%$ | $85.7 \%$ | $73.6 \%$ | $82.0 \%$ | $98.0 \%$ |
| Club Participation (People) | 357,950 | 31,227 | 4,925 | 2,729 | 9,772 |
| Conversion to club - from Overall Participation (\%) | $62.7 \%$ | $44.3 \%$ | $55.6 \%$ | $74.4 \%$ | $87.4 \%$ |
| Conversion to club - from Organised Participation <br> (\%) | $69.3 \%$ | $51.7 \%$ | $75.5 \%$ | $90.8 \%$ | $89.2 \%$ |

## Netball (Adults 15+) Trends



Information on this page provides overall participation and organised participation trends among the Adult 15+ population.
As more data becomes available in subsequent report releases, time series data will be expanded.

This provides a read on participation trends to identify if a sport is gaining or contracting when it comes to participation metrics.

## Participation Trends



## Conversion to Organised - Evolution



# Netball (Children Aged Under 15) <br> Snapshot \& Trends 

AusPlay data, Children and Netball Participant Population 0-14: January 2016 to December 2018 Children 0-14 n=10,285; Netball Participants 0-14 n=876


Information on this page provides a snapshot of Children Aged Under 15, at total national level and by gender.

Participation figures are shown as total volume and the \% who have participated, as well as frequency and club participation.

This provides a snapshot to help identify participation levels among Children Aged Under 15, along with highlighting differences at gender level.

| Participation \& Conversion to Club | Total | Boys | Girls |
| :--- | ---: | ---: | ---: |
| Organised Outside of School Hours <br> Participation (People) | 331,031 | 9,219 | 321,812 |
| Club Participation (People) | 284,256 | 8,062 | 276,195 |
| Conversion to Club Participation (\%) | $85.9 \%$ | $87.4 \%$ | $85.8 \%$ |
| Average Frequency Per Annum | 74 | 27 | 75 |

## Participation Trends

|  | $8.0 \%$ |
| :---: | :---: |
| 1+/year |  |
| 4+/year | $6.0 \%$ |
| 1+/month | $4.0 \%$ |
| Club |  |
| 2+/week | $2.0 \%$ |
| Club | $0.0 \%$ |

0.0\%


201620172018

## Netball

## Participation by Life Stage

AusPlay data, Adult and Netball Participant Population 15+: January 2016 to December 2018 Adult 15+ n=61,579; Netball Participants 15+ $n=1,179$

AusPlay data, Children and Netball Participant Population 0-14: January 2016 to December 2018 Children 0-14 n=10,285; Netball Participants 0-14 n=876


Information on this page provides a snapshot of participation at national level, by age and by gender.
Figures are shown as the \% of each age who have participated.
This provides a read of peak participation rates by age, to help identify opportunities to develop targeted initiatives aimed at boosting participation among specific age and gender groups.

Participation by Life Stage - Organised


Participation by Life Stage - Club


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## Netball

## State of Play Report

Adults 15+

# Netball (Adults 15+) <br> Participation Levels 

AusPlay data, Adult and Netball Participant Population 15+: January 2016 to December 2018 Adult 15+ n=61,579; Netball Participants 15+ $n=1,179$


Information on this page provides a snapshot of the Adult 15+ population, at total national level and by gender.
Gender split shows the contribution each gender makes when it comes to total participation. Participation levels are shown as total volume among the Adult 15+ population and the \% who have participated.
This provides a snapshot to help identify the age and gender groups that are driving current participation volume, whilst also helping to identify potential growth opportunities.

## Gender Split



|  | Total <br> Participation | Male <br> Participation | Female <br> Participation |
| :--- | :--- | :--- | :--- |
| $\%$ | $2.8 \%$ | $0.6 \%$ | $5.0 \%$ |
| 000 's | 570.9 | 63.7 | 507.2 |

## Participation Levels by Age and Gender

Peak Participation by Age


# Netball (Adults 15+) <br> Participation by Location 

AusPlay data, Adult Population 15+: January 2016 to December 2018 Adult 15+ n=61,579


Information on this page provides a snapshot of the Adult 15+ population, based on state and geography.
Participation levels are shown as total volume among the Adult $15+$ population and the \% who have participated.
This provides a snapshot to help identify state level participation, as well as differences across metro, regional and remote areas.

## Participation Levels by State



|  | Total National <br> Participation | Major Cities | Inner \& Outer <br> Regional | Remote \& Very <br> Remote |
| :--- | :--- | :--- | :--- | :--- |
| $\%$ | $2.8 \%$ | $2.7 \%$ | $3.2 \%$ | $4.6 \%$ |
| 000 's | 570.9 | 383.6 | 161.5 | 13.9 |

# Netball (Adults 15+) Player Profile 

AusPlay data, Adult and Netball Participant Population 15+: January 2016 to December 2018 Adult 15+ n=61,579; Netball Participants 15+ $n=1,179$


Information on this page provides a snapshot of the Adult $15+$ population, based on age and gender, as well as
LOTE, People with Disability and Indigenous.
Share of Play by Gender and Age shows the contribution of each group when it comes to overall participation.
This helps identify the specific age and gender groups that are having the greatest impact on overall participation levels, whilst also highlighting growth opportunities when it comes to sport formats that extend beyond traditional demographic audience needs.

## Player Profile by Gender and Age

Age Split


Share of Play by Gender \& Age


Participation Levels by Population Group

|  | Total National <br> Participation | LOTE (Speak <br> language other <br> than English at <br> home) | People with <br> Disability | Indigenous |
| :--- | :--- | :--- | :--- | :--- |
| $\%$ | $2.8 \%$ | $1.1 \%$ | $0.7 \%$ | $4.3 \%$ |
| 000 's | 570.9 | 38.4 | 20.1 | 18.6 |

# Netball (Adults 15+) <br> Frequency \& Duration 

AusPlay data, Adult and Netball Participant Population 15+: January 2016 to December 2018 Adult 15+ $n=61,579$; Netball Participants $15+n=1,179$


Information on this page provides a snapshot of the Adult 15+ Participant Population, in terms of frequency and duration of participation.

Frequency of participation provides a read on how often participation occurs. Duration provides a read of how long is spent each time participation takes place.
This helps identify opportunities among the Participant Population, in terms of initiatives aimed at boosting the total number of sessions per year by increasing frequency of participation.

Participation Levels by Age and Gender


Participation Levels by Age and Gender


# Netball (Adults 15+) <br> Participation 

AusPlay data, Adult and Netball Participant Population 15+: January 2016 to December 2018 Adult 15+ n=61,579; Netball Participants 15+ $n=1,179$


Information on this page provides a snapshot of the Adult 15+ Population in terms of participation and number of times participated in the last $\mathbf{1 2}$ months.
Figures are shown by age and gender groups, with those in the top right section being the most active on both measures.
This illustrates the participation profile across different age and gender groups, to identify key opportunities at age and gender level.

## Participation \& Frequency by Age



Total Participated (\% Participation in Last 12 Months)

## Netball (Adults 15+) <br> Current Market Position



AusPlay data, Adult Population 15+: January 2016 to December 2018 Adult 15+ n=61,579


Information on this page provides a snapshot of the Adult 15+ Population, in terms of total participation, organised/ venue based participation and sports club participation.
Conversion figures show the conversion from one level to the next.

This highlights opportunities to build on the total participation base to drive increased organised/ venue based participation and sports club participation.

## Netball Association \& Participation Levels



## Netball (Adults 15+) <br> Engagement

AusPlay data, Adult and Netball Participant Population 15+: January 2016 to December 2018 Adult 15+ n=61,579; Netball Participants 15+ $n=1,179$


Information on this page provides a snapshot of the Adult $15+$ Population in terms of participation and the \% of the Adult 15+ Population who have nominated this as the sport they most strongly associate with.
Figures are shown by age and gender groups, with those in the top right section being the most active on both measures.
This highlights opportunities to leverage demographic groups that have a strong association with a sport and those who participate.

Participation \& Association by Age


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# Netball (Adults 15+) <br> Spend Profile 

AusPlay data, Netball Participant 15+: January 2016 to December 2018 n=1,179


Information on this page provides a snapshot of the Adult 15+ Population in terms of paid participation.
Figures shown are based on annual spend.
Median and average annual spend figures illustrate the incremental annual uplift in expenditure on participation that can be attributed to each additional person who pays to participate in this sport.

## Netball Overall Spend Levels


of participants paid to participate

|  | All | Club |
| :---: | :---: | :---: |
| Median annual spend | \$180 | \$200 |
| Average annual spend | \$277 | \$276 |
| Share of total spend (Share of all activities participated in) | 1.3\% | 2.9\% |

Total expenditure on all participation \$114,109,095

Total expenditure on club participation
\$82,861,588

| Participation Spend by Gender | Total | Male | Female |
| :--- | ---: | ---: | ---: |
| Paid to Participate (\%) | $78.8 \%$ | $72.3 \%$ | $79.6 \%$ |
| Paid to Participate (People) | 449,987 | 46,051 | 403,936 |
| Average annual spend per participant | $\$ 277$ | $\$ 234$ | $\$ 282$ |
| Total national annual spend | $\$ 114.1 \mathrm{M}$ | $\$ 10.5 \mathrm{M}$ | $\$ 103.6 \mathrm{M}$ |

## Netball (Adults 15+)

## Market Outlook \& Opportunity

AusPlay data, Adult Population 15+: January 2016 to December 2018 Adult 15+ n=61,579


Information on this page provides a snapshot of the Adult 15+ Population in terms of market opportunity.
Figures shown represent volume of Adults 15+.
The gap between those considering this sport and those at risk of dropping out/ have already dropped out represents the net increase in total market opportunity.

## Netball Market Opportunity



Total Market Opportunity for Next 12 Months 611,122
40,251 Increase (7\% increase)

# Netball (Adults 15+) <br> Market Outlook \& Opportunity 

AusPlay data, Adult Population 15+: January 2016 to December 2018 Adult 15+ n=61,579


Information on this page provides a snapshot of the Adult $15+$ Population by gender and age in terms of market opportunity.

Figures shown represent the volume of people and \%'s.
This highlights the strongest opportunities by gender and age, with the gap between those considering this sport and those at risk of dropping out/ have already dropped out representing the net increase in market opportunity among each group.

Netball Market Opportunity by Gender \& Age

|  | TOTAL | $\widehat{\lambda}$ | q | 15-24 | 25-44 | 45-64 | 65+ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Participants - last 12 months (\%) | 2.8\% | 0.6\% | 5.0\% | 8.7\% | 3.4\% | 0.9\% | 0.0\% |
| Participants - last 12 months (People) | 570,871 | 63,721 | 507,150 | 275,514 | 240,826 | 52,658 | 1,874 |
| Considering Next 12 Months (\%) | 0.9\% | 0.1\% | 1.6\% | 2.2\% | 1.3\% | 0.2\% | 0.0\% |
| Considering Next 12 Months (People) | 174,595 | 14,610 | 159,985 | 70,243 | 90,125 | 12,566 | 1,660 |
| At Risk of Dropping Out or Have Already Dropped Out (\%) | 23.5\% | 22.2\% | 23.7\% | 22.8\% | 24.6\% | 22.7\% | 22.1\% |
| At Risk of Dropping Out or Have Already Dropped Out (People) | 134,344 | 14,171 | 120,173 | 62,779 | 59,207 | 11,943 | 415 |
| Net Gain/ Loss (People) | 40,251 | 439 | 39,812 | 7,464 | 30,917 | 624 | 1,246 |
| Projected (People) | 611,122 | 64,160 | 546,962 | 282,977 | 271,744 | 53,281 | 3,120 |

Netball Market Opportunity by State


# Netball (Adults 15+) <br> Motivations for Participation 



AusPlay data, Netball Participant 15+: January 2016 to December 2018 n=1,179



Information on this page provides a snapshot of the Adult 15+ Population as well as by gender and age in terms of motivations to participate.
Adult 15+ motivations are shown to the left and gender and age specific motivations are shown to the right.
This highlights the dominant overall motivations as well as similarities and differences at age and gender level. When designing strategies, products or messaging to engage with specific demographic groups, these should be built around the core motivations of that audience.

## Top 10 Motivations to Participate*



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## Netball (Adults 15+)

## Top 10 Reasons for Drop Out or Consideration

AusPlay data, Adult Netball Participants 15+, that are dropping out of participation in the next 12 months: January 2016 to December 2018 n=258; Adult Population 15+: n=61,579;


Information on this page provides a snapshot the top 10 reasons for dropping out as well as the top 10 reasons for considering this sport.
Responses are multiple response, meaning more than one reason can be given.
Identifying reasons for dropping out can play a role in identifying opportunities for innovations in product portfolio or alternate sport formats. Identifying reasons for consideration can play a role in optimising messaging, communications and advertising.

Top 10 Reasons for Drop Out


* Multiple response question

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Top 10 Reasons for Consideration


# Netball - organised outside of school hours 

State of Play Report

Children Aged Under 15

# Netball (Children Aged Under 15) <br> Participation Levels 

AusPlay data, Children Under 15: January 2016 to December 2018 Children 0-14 n=10,285


Gender Split


|  | Total <br> Participation | Male <br> Participation | Female <br> Participation |
| :--- | :--- | :--- | :--- |
| $\%$ | $7.0 \%$ | $0.4 \%$ | $14.0 \%$ |
| 000 's | 331.0 | 9.2 | 321.8 |

## Participation Levels by Age and Gender

Peak Participation by Age

| 川 | 12-14 | Male |
| :---: | :---: | :---: |
| in | $12-14$ | Female |

0.4\%

9-11
12-14

# Netball (Children Aged Under 15) Participation by Location 



AusPlay data, Children Under 15: January 2016 to December 2018 Children 0-14 n=10,285


Information on this page provides a snapshot of Children Aged Under 15, based on state and geography.
Participation levels are shown as total volume among Children Aged Under 15 and the \% who have participated.
This provides a snapshot to help identify state level participation, as well as differences across metro, regional and remote areas.

## Participation Levels by State



|  | Total National <br> Participation | Major Cities | Inner \& Outer <br> Regional | Remote \& Very <br> Remote |
| :--- | :--- | :--- | :--- | :--- |
| $\%$ | $7.0 \%$ | $6.7 \%$ | $8.3 \%$ | $4.9 \%$ |
| 000 's | 331.0 | 216.1 | 108.3 | 4.7 |

## Netball (Children Aged Under 15) <br> Participation

AusPlay data, Children Under 15: January 2016 to December 2018 Children 0-14 n=10,285; Netball Participants 0-14 n=876


Information on this page provides a snapshot of Children Aged Under 15 in terms of participation and number of times participated in the last 12 months.
Figures are shown by age and gender groups, with those closest to the top right section being the most active on both measures.

This illustrates the participation profile across different age and gender groups, to identify key opportunities at age and gender level.

## Participation \& Frequency by Age



Total Participated (\% Participation in Last 12 Months)

## Netball (Children Aged Under 15) Current Market Position

AusPlay data, Children Under 15: January 2016 to December 2018 Children 0-14 n=10,285


Information on this page provides a snapshot of Children Aged Under 15 in terms of organised participation and sports club participation.
Conversion figures show the conversion from one level to the next.

This highlights opportunities to build on sports club participation through increasing the volume of organised participation.

## Netball Association \& Participation Levels



## Netball (Children Aged Under 15) Spend Profile

AusPlay data, Netball Participant Children 0-14: January 2016 to December 2018 n=876


Information on this page provides a snapshot of the Children Under 15 Population in terms of paid participation.
Figures shown are based on annual spend.
Median and average annual spend figures illustrate the incremental annual uplift in expenditure on participation that can be attributed to each additional person who pays to participate in this sport.

## Netball Overall Spend Levels


of participants paid to participate

|  | All | Club |
| :---: | :---: | :---: |
| Median annual spend | \$180 | \$180 |
| Average annual spend | \$237 | \$244 |
| Share of total spend (Share of all activities participated in) | 2.9\% | 6.4\% |

Total expenditure on all participation

## $\$ 66,990,572$

Total expenditure on club participation
\$61,355,986

| Participation Spend by Gender | Total | Male | Female |
| :--- | ---: | ---: | ---: |
| Paid to Participate (\%) | $94.4 \%$ | $76.7 \%$ | $94.9 \%$ |
| Paid to Participate (People) | 312,391 | 7,070 | 305,322 |
| Average annual spend per participant | $\$ 237$ | $\$ 77$ | $\$ 241$ |
| Total national annual spend | $\$ 67.0 \mathrm{M}$ | $\$ 0.5 \mathrm{M}$ | $\$ 66.5 \mathrm{M}$ |

## Netball (Children Aged Under 15) Market Outlook \& Opportunity

AusPlay data, Children Under 15: January 2016 to December 2018 Children 0-14 n=10,285


Information on this page provides a snapshot of the Children Under 15 Population in terms of market opportunity.
Figures shown represent volume of Children Aged Under 15.
The gap between those considering this sport and those at risk of dropping out/ have already dropped out represents the net increase in total market opportunity.

## Netball Market Opportunity



Total Market Opportunity for Next 12 Months 384,610
53,579 Increase ( $16 \%$ increase)

# Netball (Children Aged Under 15) <br> Market Outlook \& Opportunity 

AusPlay data, Children Under 15: January 2016 to December 2018 Children 0-14 n=10,285


Information on this page provides a snapshot of the Children Under 15 Population by gender and age in terms of market opportunity.

Figures shown represent the volume of people and \%'s.
This highlights the strongest opportunities by gender and age, with the gap between those considering this sport and those at risk of dropping out/ have already dropped out representing the net increase in market opportunity among each group.

Netball Market Opportunity by Gender \& Age

|  | TOTAL | $\widehat{\lambda}$ | q | 0-4 | 5-8 | 9-11 | 12-14 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Participants - last 12 months (\%) | 7.0\% | 0.4\% | 14.0\% | 0.1\% | 4.7\% | 13.7\% | 15.3\% |
| Participants - last 12 months (People) | 331,031 | 9,219 | 321,812 | 1,659 | 67,601 | 126,822 | 134,949 |
| Considering Next 12 Months (\%) | 1.9\% | 0.0\% | 3.8\% | 0.2\% | 3.3\% | 2.6\% | 1.4\% |
| Considering Next 12 Months (People) | 87,644 | 1,060 | 86,584 | 3,127 | 48,050 | 23,936 | 12,531 |
| At Risk of Dropping Out or Have Already Dropped Out (\%) | 10.3\% | 10.2\% | 10.3\% | 51.2\% | 8.8\% | 6.3\% | 14.3\% |
| At Risk of Dropping Out or Have Already Dropped Out (People) | 34,065 | 940 | 33,125 | 850 | 5,964 | 7,962 | 19,289 |
| Net Gain/ Loss (People) | 53,579 | 120 | 53,459 | 2,276 | 42,086 | 15,975 | -6,758 |
| Projected (People) | 384,610 | 9,339 | 375,271 | 3,935 | 109,687 | 142,796 | 128,191 |

Netball Market Opportunity by State


## Where to from here?

More information about AusPlay, including the methodology summary, survey questions, key terms and definitions, national tables etc., can be accessed via Sport Australia's Sport Market Insights on the Clearinghouse for Sport website (with direct access through researchinsport.com.au). Please use your Clearinghouse for Sport login for full access.

Any further questions about AusPlay (or queries for additional customised reporting/further analysis of the dataset) can be directed to Sport Australia via: AusPlay@sportaus.gov.au.

## Australian Government

Australian Sports Commission

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[^0]:    Total Participated (\% Participation in Last 12 Months)

